

2021 3560

“ ”

488,402,766

2020

6.25 /

2020 6

10

9.31 /

20

80%

20

=

20

/

20

2020	5	18	2019	2019
			2020	6 19
	2021	4 26		2021 5 12
2021			2020	A
			6.34 /	
2021	4 26	2020		2020
		2021 6 11		
	A		6.25 /	

488,402,766

3

488,402,766



1 2020 6 9
A

2 2020 9 14

3 2021 4 26

1 2020 9 30 2020

2 2021 5 12 2021
2020 A

1 2021 11 1

2 2021 11 11

2021 3560

2020 5 18 2019 2019

2020 6 19

2021 4 26 2021 5

12 2021 2020 A

6.34 /

2021 4 26 2020 2020

2021 6 11

A 6.25 /

3

1		205,264,756	1,282,904,725.00	36
2		205,264,756	1,282,904,725.00	36
3		77,873,254	486,707,837.50	36
				-

C1 C2
C3 C4 C5 R3
C3 II
C4
3

3

2021 12 27 17:00

2021 12 28

[2021] 16004

3,052,517,287.50

2021 12 28

2021 12 28

[2021] ZA16003

3,052,517,287.50

23,630,568.65		3,028,886,718.85
	488,402,766.00	2,540,483,952.85
		23,630,568.65
	17,000,000.00	4,245,283.02
1,132,075.47	754,716.98	
498,493.18		

2021 11 1

2021 11 2

2021 11 11

2021 3560

2021 11 12

2020

“

2020

2021 3560

”

《中国工商银行股份有限公司天津津板杉杉股份有限公司非公开发
行股票发行过程和认购对象合规性》报告全文披露摘要