

[2013]110

[2015]31

[2014]17

LG

LCD

70%

LG

70%

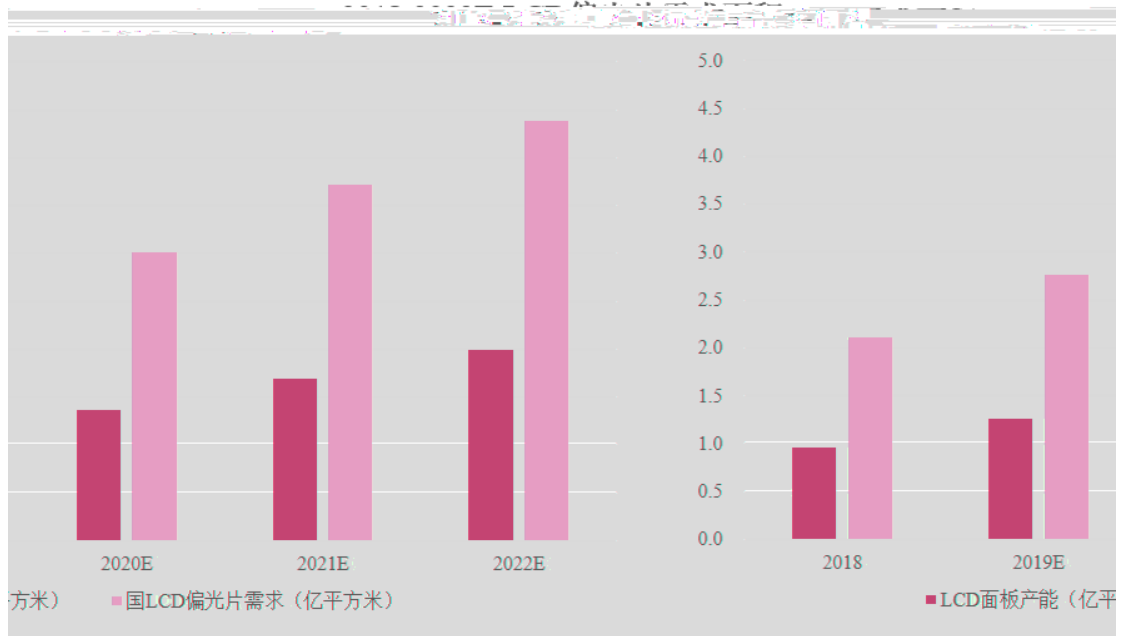
[2020] ZA15509

	2020	1-3	2019	
/	-0.08	0.08	0.24	0.97
/	-0.10	0.07	0.14	0.90

2019 2020 1-3 0.24 / -0.08 /
0.97 / 0.08 / 2019 2020
1-3 0.14 / -0.10 /
0.90 / 0.07 /
2019 2020 1-3

2019 2020 1-3

LCD 2018 -2022 LCD
0.96/1.26/1.37/1.69/1.99 LCD
1:2.2 2018 -2022 LCD
2.11/2.77/3.01/3.72/4.38 LCD 2020 -2022
11.11



2019 5

IHS

2018-2022

1.74/2.39/2.78/3.16/3.37

LCD

OLED

2018-2022

2.15/2.82/3.12/3.88/4.54

LCD

OLED

4,100/4,300/3,400/7,200/11,700

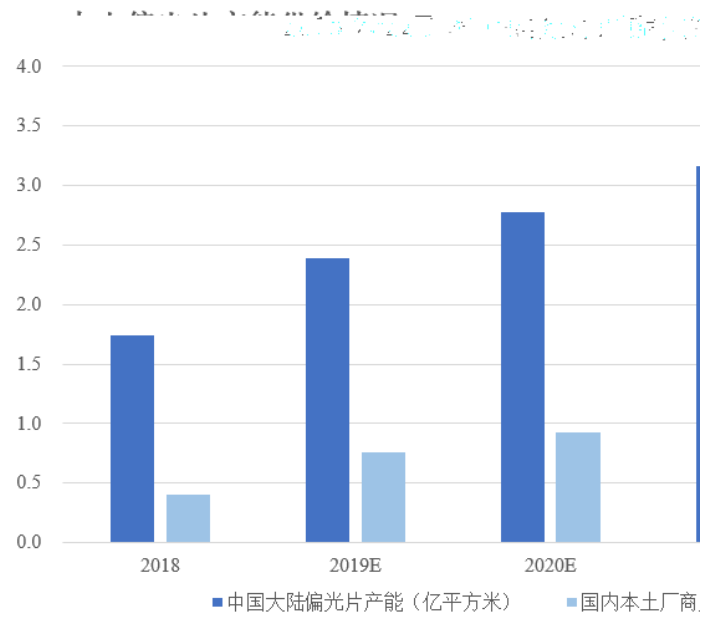
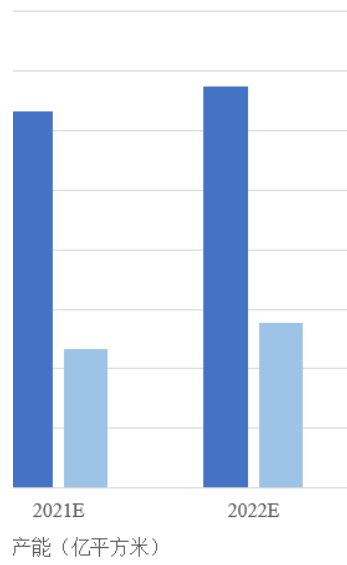
2018-2022

4,050/7,600/9,300/11,700/13,800

55%

50%

图例:



2019 5

1

LCD

2016 12

[2016]62

2016 1 1

2020 12 31

2

LCD

LCD

LG

LCD

3

1

2

3

6

4

5

6

7

1

2

3 /

(本页无正文，为《中天国富证券有限公司关于宁波杉杉股份有限公司本次重大资产重组摊薄即期回报情况及相关填补措施的核查意见》之签署页)

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